

Do The Calculation.

CRYPTO PORTFOLIO & MARKET ANALYTICS.



Track crypto holdings, transactions, taxes, and market performance across one connected workbook.

Analyze allocation, risk, technical indicators, scenarios, and portfolio outcomes.

[Free Website Version v1.0](#)

Portfolio Holdings Value, cost basis & P/L	Market Analytics Price, RSI, MACD & trends	Scenario & Risk Bear, base, bull & custom
Allocation Analysis Targets, drift & concentration	Tax Lots FIFO/LIFO planning	Dashboard & Reports Filters and print summary

Start with the Start Here sheet.

Sample transactions and 1,800 OHLCV rows are included for demonstration. Replace yellow input cells, transactions, and manual prices with your own trusted data.

CRYPTO PORTFOLIO TRACKER - [START HERE.](#)



Follow the premium trader workflow to replace sample data, analyze markets, manage risk and review portfolio outcomes.

HOW TO USE THIS TEMPLATE.

Set portfolio targets, wallets, tax method, risk limits and scenario assumptions in Settings.

Review the asset universe, risk tiers, target allocations and ATH references in Coin Master.

Replace the 80 sample activities in Transactions with your own exchange and wallet history.

Open Price Updates Sheet for the market snapshot, stock/candlestick chart, volume, RSI, MACD, SMA and drawdown.

Review Holdings, Allocation Analysis, Tax Lots and Performance & Goals for portfolio decisions.

Use Dashboard filters for quick review, then export the Print Summary for records or meetings.

QUICK NOTES.

Yellow cells and dropdowns are user inputs.

Formula and chart areas update automatically.

1,800 OHLCV rows are demonstration data, not a live feed.

Scenario prices are mathematical what-if outputs, not forecasts.

Replace sample data with trusted exchange/API exports before trading.

WORKBOOK WORKFLOW.

[SETTINGS](#)

[ENTER TRANSACTIONS](#)

[UPDATE PRICES](#)

[REVIEW HOLDINGS](#)

[DASHBOARD](#)

[PRINT REPORT](#)

COLOR LEGEND.

USER INPUT

FORMULA / ANALYSIS

GOOD

ATTENTION

RISK

NEUTRAL

CRYPTO PORTFOLIO TRACKER - SETTINGS.



Configure portfolio targets, transaction lists, wallets, risk limits, market scenarios and dashboard filters.

PORTFOLIO SETUP	
Portfolio Name	Sheharyar's Portfolio
Base Currency	USD
Currency Symbol	\$
Reporting Year	2026
Default Tax Method	FIFO
Target Portfolio Value	\$100,000
Max Single-Coin Allocation	20.0%
Review Threshold	2.0%

TRANSACTION TYPES
Buy
Sell
Transfer In
Transfer Out
Reward
Staking Income
Fee

EXCHANGES / WALLETS
Coinbase
Binance
Kraken
Ledger Wallet
MetaMask
Cold Storage
Other

TAX METHODS
FIFO
LIFO

YES / NO
Yes
No

TIMEFRAME FILTERS
30D
60D
90D

GOAL STATUS
On Track
Watch
Needs Action
Completed

MARKET SCENARIO ASSUMPTIONS	
Bear Scenario	(30.0%)
Base Scenario	10.0%
Bull Scenario	50.0%
Custom Scenario	25.0%
Risk-Free Rate	4.0%
VaR Confidence Z	1.65

RISK TEAR
Very High
High
Medium
Low

MARKET TREND STATUS
Bullish
Neutral
Bearish

Scenario percentages are editable assumptions—not forecasts. The dashboard uses them to answer: "If the market falls or rises by X%, what would the selected coin price and portfolio value become?" Update these inputs for your own risk tolerance and market view.

Manual price entry keeps this file compatible with both Excel and Google Sheets and avoids external API dependencies. Replace sample prices with a trusted source. Tax calculations are estimates for organization and planning only.

CRYPTO PORTFOLIO TRACKER.

Maintain approved assets, networks, target weights, risk tiers, trends and pricing sources.



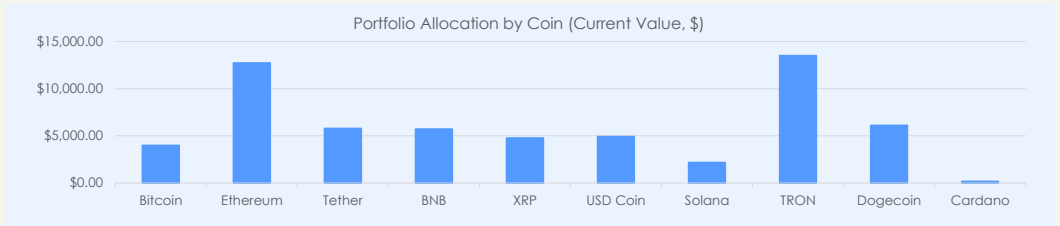
KPI's.

24H PORTFOLIO RETURN	30D PORTFOLIO RETURN	TOTAL RETURN
0.5%	21.0%	32.2%
INVESTED COST	CURRENT VALUE	NUMBER OF COINS
\$45,158.40	\$59,688.23	10

PORTFOLIO TRACKER.

[illegible]

CRYPTO PORTFOLIO ALLOCATION.



CRYPTO PORTFOLIO TRACKER - TRADE & TRANSACTION LOG.

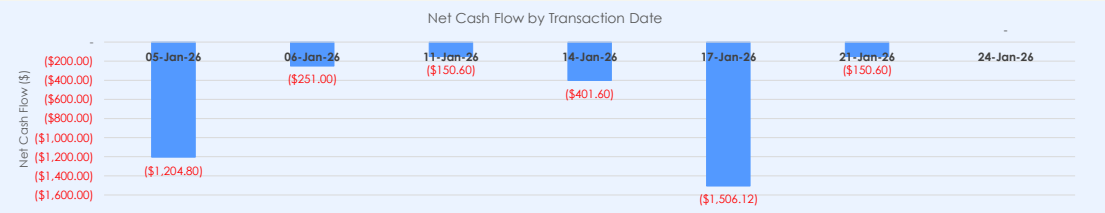


Record buys, sells, rewards, staking income, fees, wallets and taxable activity in one audit-ready ledger.

KPI'S.

TOTAL TRANSACTIONS	BUY TRANSACTIONS	SELL TRANSACTIONS
80	59	5
BUY VOLUME	TOTAL FEES	NET CASH FLOW
\$45,842.97	\$179.66	(\$45,158.40)

MONTHLY NET CASH FLOW.



TRANSACTION LEDGER.

Transaction ID	Date	Type	Coin	Ticker	Exchange / Wallet	Units	Price / Unit	Fees	Gross Value	Net Cash Flow	Net Units	Month	Year	Taxable?	Notes
TXN-001	11-Jan-25	Buy	USD Coin	USDC	Binance	650.7014	\$1.00	\$1.60	\$650.70	(\$652.30)	650.7014	Jan	2025	No	Sample data
TXN-002	22-Jan-25	Buy	Ethereum	ETH	Binance	1.2715	\$943.74	\$4.80	\$1,200.00	(\$1,204.80)	1.2715	Jan	2025	No	Sample data
TXN-003	06-Feb-25	Buy	Bitcoin	BTC	Ledger Wallet	0.0219	\$36,553.16	\$3.20	\$800.00	(\$803.20)	0.0219	Feb	2025	No	Sample data
TXN-004	18-Feb-25	Buy	TRON	TRX	Coinbase	7712.8253	\$0.10	\$3.20	\$799.82	(\$803.02)	7712.8253	Feb	2025	No	Sample data
TXN-005	02-Mar-25	Buy	BNB	BNB	Kraken	3.8495	\$389.66	\$6.00	\$1,500.00	(\$1,506.00)	3.8495	Mar	2025	No	Sample data
TXN-006	15-Mar-25	Buy	Tether	USDT	Coinbase	1309.3777	\$1.00	\$3.20	\$1,309.38	(\$1,312.58)	1309.3777	Mar	2025	No	Sample data
TXN-007	25-Mar-25	Buy	Ethereum	ETH	Ledger Wallet	0.1947	\$1,284.02	\$1.00	\$250.00	(\$251.00)	0.1947	Mar	2025	No	Sample data
TXN-008	08-Apr-25	Buy	Tether	USDT	Kraken	426.8602	\$1.00	\$1.00	\$426.86	(\$427.86)	426.8602	Apr	2025	No	Sample data
TXN-009	17-Apr-25	Buy	Ethereum	ETH	MetaMask	1.2453	\$1,204.49	\$6.00	\$1,500.00	(\$1,506.00)	1.2453	Apr	2025	No	Sample data
TXN-010	29-Apr-25	Buy	TRON	TRX	Coinbase	8893.2864	\$0.13	\$4.80	\$1,199.70	(\$1,204.50)	8893.2864	Apr	2025	No	Sample data
TXN-011	14-May-25	Buy	Bitcoin	BTC	Binance	0.0092	\$43,484.26	\$1.60	\$400.00	(\$401.60)	0.0092	May	2025	No	Sample data
TXN-012	26-May-25	Buy	Dogecoin	DOGE	Kraken	15301.1987	\$0.05	\$3.20	\$800.25	(\$803.45)	15301.1987	May	2025	No	Sample data
TXN-013	07-Jun-25	Buy	Tether	USDT	Coinbase	1833.6339	\$1.00	\$4.80	\$1,833.63	(\$1,838.43)	1833.6339	Jun	2025	No	Sample data
TXN-014	19-Jun-25	Buy	USD Coin	USDC	MetaMask	1023.0180	\$1.00	\$3.20	\$1,023.02	(\$1,026.22)	1023.0180	Jun	2025	No	Sample data
TXN-015	01-Jul-25	Buy	Solana	SOL	MetaMask	5.4312	\$110.47	\$2.40	\$600.00	(\$602.40)	5.4312	Jul	2025	No	Sample data
TXN-016	09-Jul-25	Staking Income	Cardano	ADA	Coinbase	2.3291	\$0.12	-	\$0.27	-	2.3291	Jul	2025	No	Sample data
TXN-017	23-Jul-25	Buy	XRP	XRP	Ledger Wallet	794.6435	\$0.76	\$2.40	\$600.04	(\$602.44)	794.6435	Jul	2025	No	Sample data
TXN-018	04-Aug-25	Reward	Solana	SOL	Coinbase	0.0053	\$123.08	-	\$0.65	-	0.0053	Aug	2025	No	Sample data
TXN-019	15-Aug-25	Sell	Solana	SOL	Ledger Wallet	1.0079	\$113.34	\$0.46	\$114.24	\$113.78	1.0079	Aug	2025	Yes	Sample data
TXN-020	28-Aug-25	Staking Income	Tether	USDT	MetaMask	1.5428	\$0.85	-	\$1.32	-	1.5428	Aug	2025	No	Sample data
TXN-021	10-Sep-25	Buy	Ethereum	ETH	Coinbase	0.3959	\$1,515.40	\$2.40	\$600.00	(\$602.40)	0.3959	Sep	2025	No	Sample data
TXN-022	19-Sep-25	Buy	Ethereum	ETH	Kraken	0.7572	\$1,584.70	\$4.80	\$1,200.00	(\$1,204.80)	0.7572	Sep	2025	No	Sample data
TXN-023	02-Oct-25	Staking Income	Dogecoin	DOGE	Coinbase	7.8505	\$0.06	-	\$0.49	-	7.8505	Oct	2025	No	Sample data
TXN-024	14-Oct-25	Buy	Solana	SOL	MetaMask	11.6908	\$128.31	\$6.00	\$1,500.00	(\$1,506.00)	11.6908	Oct	2025	No	Sample data
TXN-025	25-Oct-25	Reward	USD Coin	USDC	Ledger Wallet	0.5221	\$0.93	-	\$0.48	-	0.5221	Oct	2025	No	Sample data
TXN-026	07-Nov-25	Buy	TRON	TRX	Binance	7800.7668	\$0.15	\$4.80	\$1,199.76	(\$1,204.56)	7800.7668	Nov	2025	No	Sample data
TXN-027	19-Nov-25	Buy	Tether	USDT	Binance	284.3502	\$0.88	\$1.00	\$250.00	(\$251.00)	284.3502	Nov	2025	No	Sample data

CRYPTO MARKET ANALYSIS & OHLCV DATABASE.

Professional candle, volume, trend, momentum and risk analysis with a complete 1,800-row market database.



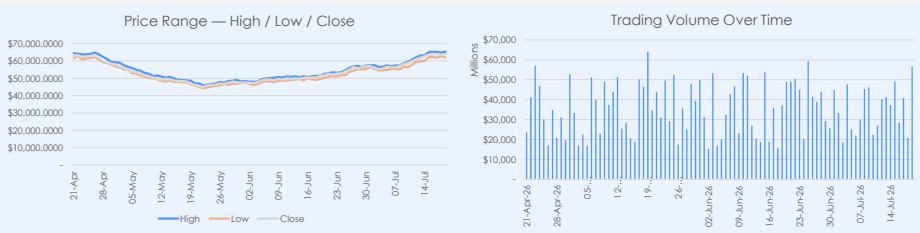
MARKET FILTERS — SYNCED WITH DASHBOARD.

Selected Ticker	BTC	<- Select.
Timeframe	90D	<- Select.
Data Status	Sample market cycle, Replace for live use	

KPI's

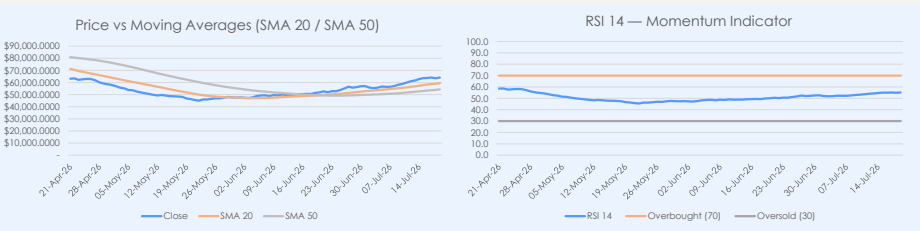
CURRENT PRICE	30D CHANGE	RSI 14	MAX DRAWDOWN
\$64,097.0400	24.7%	90.7	-51.8%

SELECTED COIN STOCK / CANDLESTICK.



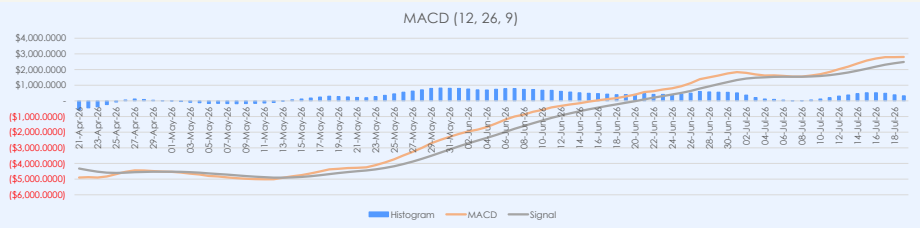
TRADING VOLUME.

CLOSE VS SMA 20 / SMA 50.



RSI 14.

MACD VS SIGNAL.



HISTORICAL OHLCV & TECHNICAL DATABASE.

1,800 demonstration rows covering 10 coins × 180 days. Replace with exchange/API export data for live professional use.

Date	Coin	Ticker	Open	High	Low	Close	Volume (\$)	Market Cap (\$)	EMA 12	EMA 26	MACD	Signal	RSI 14	Drawdown	30d Volatility	Trend
21-Jan-26	Bitcoin	BTC	\$52,542.82	\$53,358.61	\$51,911.86	\$52,515.36	#####	1.1E+12	\$52,515.36	\$52,515.36	\$0.00	0		0		Neutral
22-Jan-26	Bitcoin	BTC	\$52,641.32	\$53,365.44	\$52,387.32	\$52,517.85	#####	1.1E+12	\$52,515.74	\$52,515.54	\$0.20	0.039682476		0		Neutral
23-Jan-26	Bitcoin	BTC	\$53,927.50	\$53,927.50	\$52,378.29	\$53,273.30	#####	1.1E+12	\$52,632.29	\$52,571.67	\$60.62	12.15494587		0		Neutral
24-Jan-26	Bitcoin	BTC	\$53,304.38	\$54,574.67	\$52,762.80	\$53,500.61	#####	1.1E+12	\$52,765.88	\$52,640.48	\$125.39	34.80264442		0		Neutral
25-Jan-26	Bitcoin	BTC	\$53,568.03	\$54,575.71	\$53,073.25	\$53,689.85	#####	1.1E+12	\$52,908.03	\$52,718.21	\$189.81	65.80450674		0		Neutral
26-Jan-26	Bitcoin	BTC	\$53,608.45	\$54,689.36	\$52,702.17	\$53,977.34	#####	1.1E+12	\$53,072.54	\$52,811.48	\$261.05	104.8541756		0		Neutral

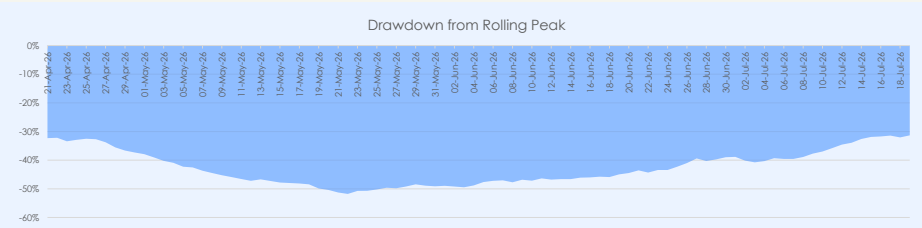
LATEST MARKET SNAPSHOT.

Coin	Ticker	Current Price	24h	7d	30d	90d High	90d Low
Bitcoin	BTC	\$64,097.0400	1.1%	4.9%	24.7%	\$65,432.5684	\$44,411.7690
Ethereum	ETH	\$1,842.6800	0.8%	3.1%	25.3%	\$1,897.5268	\$1,090.4651
Tether	USDT	\$0.9993	(0.0%)	0.0%	0.3%	\$1.0084	\$0.9897
BNB	BNB	\$582.9700	0.1%	5.0%	20.7%	\$597.4047	\$404.6690
XRP	XRP	\$1.0900	2.0%	9.6%	36.1%	\$1.1135	\$0.5486
USD Coin	USDC	\$0.9997	2.0%	0.1%	0.3%	\$1.0094	\$0.9875
Solana	SOL	\$75.0800	-	8.9%	30.8%	\$78.7884	\$35.7546
TRON	TRX	\$0.3228	(0.3%)	0.9%	17.0%	\$0.3446	\$0.2530
Dogecoin	DOGE	\$0.0722	(0.2%)	0.3%	39.3%	\$0.0797	\$0.0276
Cardano	ADA	\$0.1642	1.7%	4.8%	28.6%	\$0.1717	\$0.0754

COIN RISK METRICS.

ATH	From ATH	RSI 14	30d Volatility	Max Drawdown	Trend	Price Date	Risk Tier
\$126,080.0000	(49.2%)	90.7	23.4%	(51.8%)	Bullish	19-Jul-26	
\$4,878.2600	(62.2%)	77.4	24.5%	(63.7%)	Bullish	19-Jul-26	
\$1.3200	(24.3%)	54.8	1.5%	(0.6%)	Bullish	19-Jul-26	
\$793.3500	(26.5%)	84.3	22.4%	(49.1%)	Bullish	19-Jul-26	
\$3.4000	(67.9%)	83.6	32.8%	(71.6%)	Bullish	19-Jul-26	
\$1.1700	(14.6%)	63.8	1.3%	(0.8%)	Bullish	19-Jul-26	
\$293.3100	(74.4%)	75.3	35.7%	(73.1%)	Bullish	19-Jul-26	
\$0.4313	(25.2%)	71.0	18.3%	(41.0%)	Bullish	19-Jul-26	
\$0.7316	(90.1%)	69.9	42.3%	(82.3%)	Bullish	19-Jul-26	
\$3.0900	(94.7%)	73.1	41.0%	(76.4%)	Bullish	19-Jul-26	

HISTORICAL DRAWDOWN.



CRYPTO HOLDINGS & MARKET EXPOSURE.

Review units, cost basis, current value, market change, allocation gaps and portfolio action items.



KPI'S.

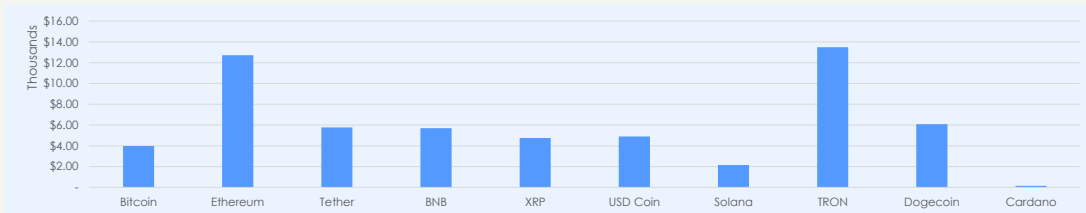
TOTAL PORTFOLIO VALUE	NET INVESTED	UNREALIZED GAIN / LOSS
\$59,688	\$45,158	\$14,530

PORTFOLIO RETURN	TODAY P/L	TOTAL RETURN
32.2%	\$297	32.2%

PORTFOLIO.

[illegible]

Current Portfolio Value by Coin.



CRYPTO - FIFO / LIFO TAX LOT & REALIZED GAIN ANALYSIS.



Estimate sale proceeds, allocated cost basis and realized gain/loss by eligible purchase lot.

SALE INPUTS.

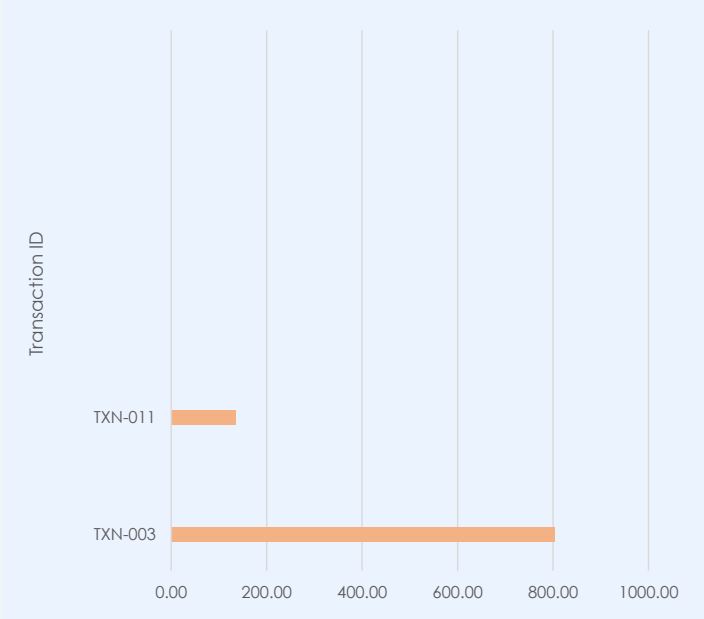
Coin Ticker	BTC
Sale Date	01-Jul-26
Units Sold	0.025
Sale Price / Unit	\$68,000.00
Method	FIFO

SALE SUMMARY.

SALE PROCEEDS	ALLOCATED COST	EST. REALIZED GAIN/LOSS
\$1,700.00	\$939.15	\$760.85

GAIN MARGIN	AVG COST / UNIT	LOTS USED
44.8%	\$37,566.18	2

Allocated Cost by Purchase Lot.



LOT ALLOCATION DETAILS.

Lot Rank	Purchase Date	Transaction ID	Units Purchased	Cost / Unit	Lot Cost	Eligible?	Prior Allocated	Allocated Units	Allocated Cost	Remaining Lot Units
1							0.00			
2							0.00			
3	06-Feb-25	TXN-003	0.02	\$36,699.37	\$803.20	Yes	0.00	0.02	803.20	0.00
4							0.02			
5							0.02			
6							0.02			
7							0.02			
8							0.02			
9							0.02			
10							0.02			
11	14-May-25	TXN-011	0.01	\$43,658.20	\$401.60	Yes	0.02	0.00	135.95	0.01
12							0.03			
13							0.03			

CRYPTO SCENARIO, POSITION SIZING & RISK LAB.

Test market crashes, recoveries, bull cases, position size, Value-at-Risk, ATH recovery and portfolio impact.

SCENARIO CONTROLS.

Selected Ticker	BTC	<- Select.
Current Price	\$64,097.04	
Portfolio Value	\$59,688.23	

RISK & MOMENTUM METRICS.

BEAR TARGET PRICE	FROM ATH	30D VOLATILITY	1-Day VaR 95%
\$44,867.93	-49.2%	23.4%	\$4,215.64

BEAR PORTFOLIO VALUE	BULL PORTFOLIO VALUE	SELECTED UNITS	RISK / REWARD
\$58,495.05	\$61,676.86	0.06205072	2.0x

POSITION SIZING & TRADE RISK.

ACCOUNT SIZE	\$100,000.00	STOP LOSS DISTANCE	8.0%
RISK PER TRADE	1.0%	TARGET UPSIDE	16.0%

CALCULATED OUTPUTS.

MAXIMUM RISK \$	POSITION VALUE	SUGGESTED UNITS	RISK / REWARD
\$1,000.00	\$12,500.00	0.19501681	2.0x

BEAR / BASE / BULL / CUSTOM OUTCOMES.

Scenario	Price Change	Target Price	Selected Units	Current Coin Value	Future Coin Value	Portfolio Value	Portfolio Impact
Bear	-30.0%	\$44,867.93	0.06205072	\$3,977.27	\$2,784.09	\$58,495.05	\$1,193.18
Base	10.0%	\$70,506.74	0.06205072	\$3,977.27	\$4,374.99	\$60,085.96	\$397.73
Bull	50.0%	\$96,145.56	0.06205072	\$3,977.27	\$5,965.90	\$61,676.86	\$1,988.63
Custom	25.0%	\$80,121.30	0.06205072	\$3,977.27	\$4,971.58	\$60,682.55	\$994.32

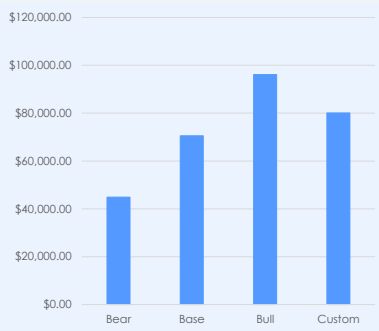
MARKET DROP & UPSIDE STRESS LADDER.

Case	Price Change	Target Price	Coin Value	Portfolio Value	Portfolio Impact	Portfolio Impact %	Position Return %
Crash	-50%	\$32,048.52	\$1,988.63	\$57,699.60	\$1,988.63	(3.3%)	(50.0%)
Severe Bear	-40%	\$38,458.22	\$2,386.36	\$58,097.32	\$1,590.91	(2.7%)	(40.0%)
Bear	-30%	\$44,867.93	\$2,784.09	\$58,495.05	\$1,193.18	(2.0%)	(30.0%)
Correction	-20%	\$51,277.63	\$3,181.81	\$58,892.78	\$795.45	(1.3%)	(20.0%)
Dip	-10%	\$57,687.34	\$3,579.54	\$59,290.50	\$397.73	(0.7%)	(10.0%)
Current	0%	\$64,097.04	\$3,977.27	\$59,688.23	\$0.00	-	-
Recovery	25%	\$80,121.30	\$4,971.58	\$60,682.55	\$994.32	1.7%	25.0%
Bull	50%	\$96,145.56	\$5,965.90	\$61,676.86	\$1,988.63	3.3%	50.0%
Strong Bull	75%	\$112,169.82	\$6,960.22	\$62,671.18	\$2,982.95	5.0%	75.0%
Double	100%	\$128,194.08	\$7,954.53	\$63,665.50	\$3,977.27	6.7%	100.0%

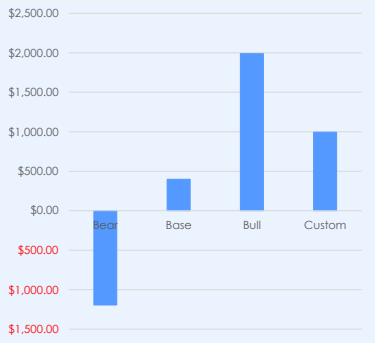
TRADE PLAN: reward-to-risk is 2.0x or better.

Scenario targets, technical indicators and position-size outputs are planning tools—not predictions or investment advice. Replace assumptions with your own research

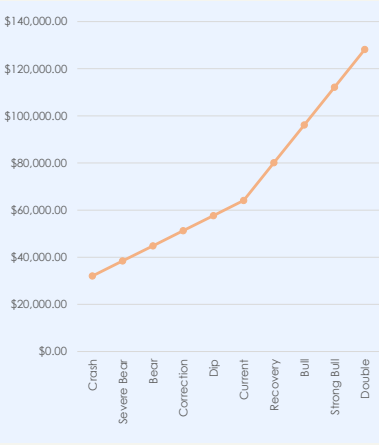
SCENARIO TARGET PRICES.



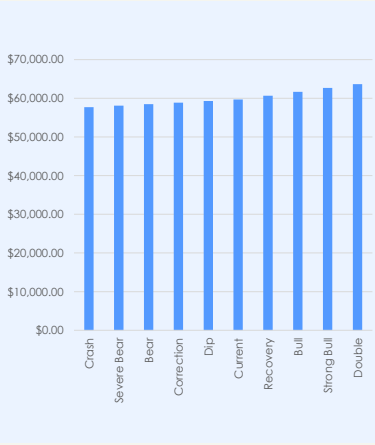
PORTFOLIO IMPACT BY SCENARIO.



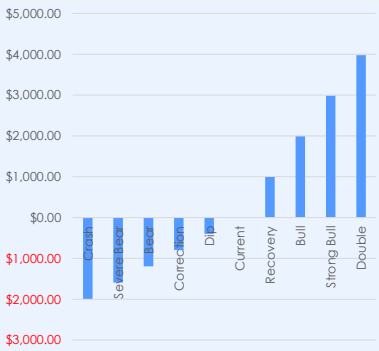
STRESS TARGET PRICE.



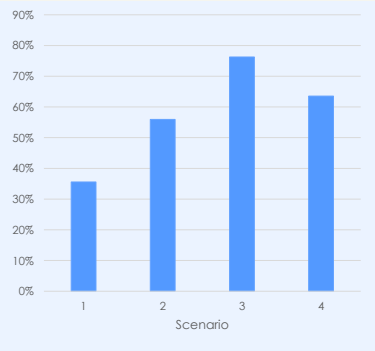
PORTFOLIO VALUE BY STRESS CASE.



PORTFOLIO IMPACT BY STRESS CASE.



ATH RECOVERY % BY SCENARIO CASE.



CRYPTO MARKET & PORTFOLIO DASHBOARD.



Professional market structure, momentum, drawdown, scenarios and portfolio-exposure review.

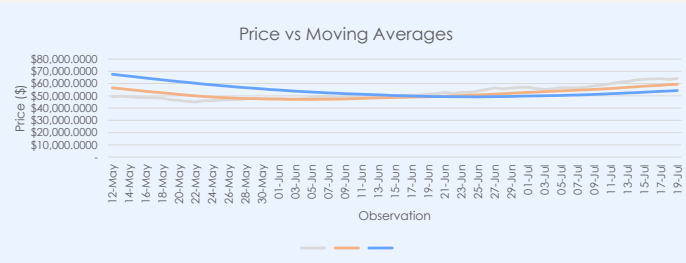
ANALYSIS FILTERS.

Coin Ticker	BTC	< Select.
Timeframe	90D	< Select.
Scenario	Bear	< Select.
Custom %	25.0%	

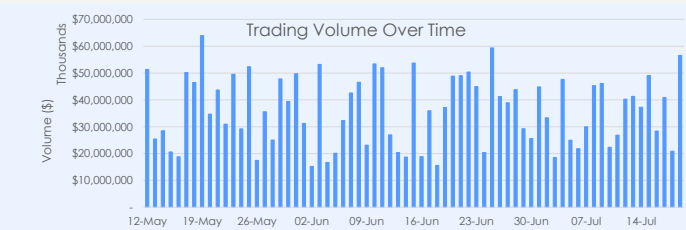
FILTER.

CURRENT PRICE	24H CHANGE	30D CHANGE	90D RANGE
\$64,097.04	1.1%	24.7%	\$44,411.77 – \$65,432.57
FROM ATH	RSI 14	30D VOLATILITY	MARKET TREND
(49.2%)	90.7	23.4%	Bullish
SCENARIO CHANGE	SCENARIO PRICE	PORTFOLIO VALUE	PORTFOLIO GAIN / LOSS
(30.0%)	\$44,867.93	\$59,688	\$14,530
24H RETURN	30D RETURN	TOTAL RETURN	UNREALIZED P/L
0.5%	21.0%	32.2%	\$14,530

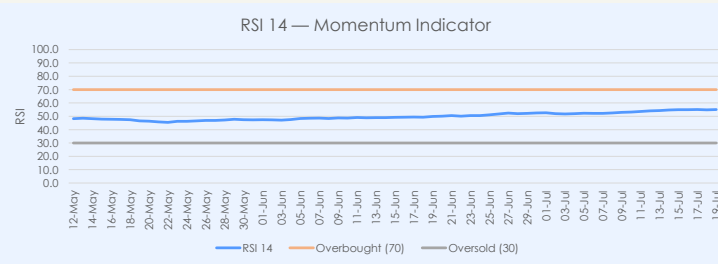
PRICE TREND & MOVING AVERAGES.



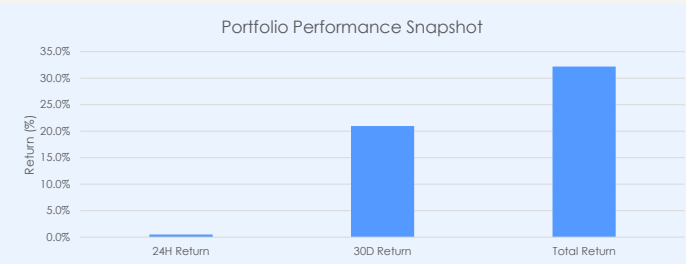
TRADING VOLUME.



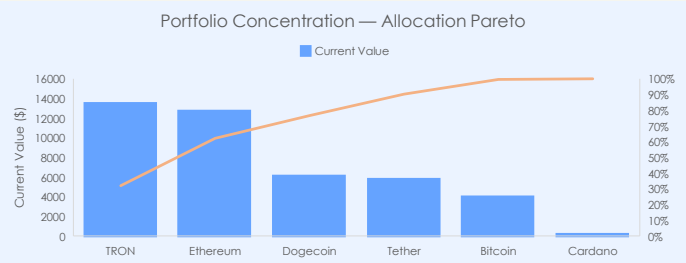
RSI 14.



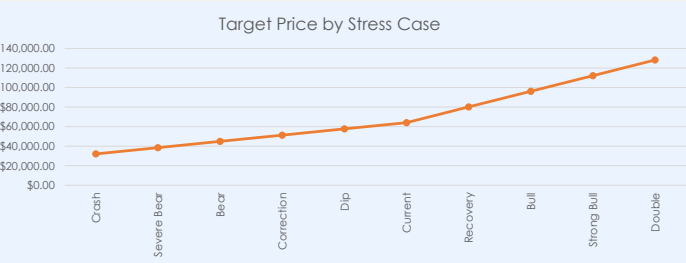
PORTFOLIO PERFORMANCE.



PORTFOLIO ALLOCATION.



PRICE STRESS LADDER.



INSIGHTS.

ATH GAP: within 50% of ATH.
RSI ALERT: momentum is in an extreme zone.
PORTFOLIO ACTION: review allocation gaps.

Filters update all KPI cards and analytical charts. Use Price Updates for the complete OHLCV database and deeper market review.

Crypto Portfolio & Market Summary.



A print-ready portfolio, market-risk, technical and scenario report for periodic review or PDF export.

REPORT DETAILS.

Portfolio	Sheharyar's Portfolio
Base Currency	USD
Reporting Year	2026
Tax Method	FIFO

FILTER.

TOTAL VALUE	NET INVESTED	GAIN / LOSS	ACTIVE ASSETS
\$59,688	\$45,158	\$14,530	10

GOAL PROGRESS	RETURN %	REVIEW ITEMS	ON TARGET ITEMS
59.7%	32.2%	7	3

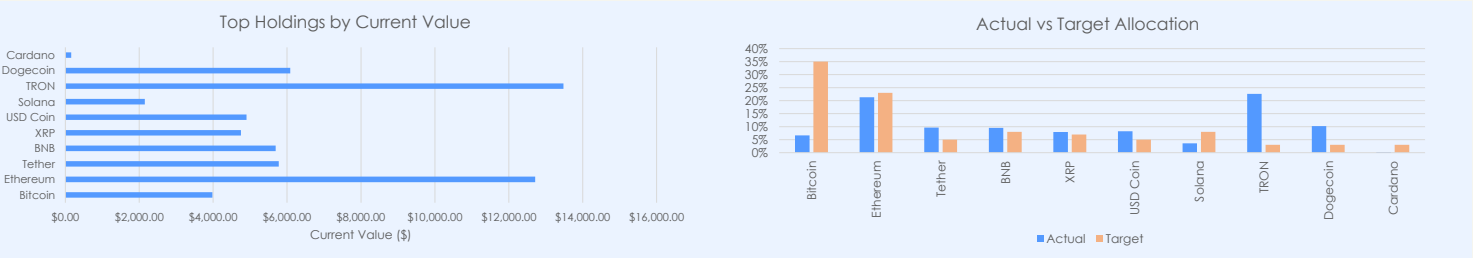
MARKET & RISK SNAPSHOT.

SELECTED COIN	CURRENT PRICE	SELECTED SCENARIO	SCENARIO PRICE
BTC	\$64,097.0400	Bear	\$44,867.9280

RSI 14	FROM ATH	MAX DRAWDOWN	30D VOLATILITY
90.7	(49.2%)	(51.8%)	23.4%

TOP HOLDINGS BY VALUE.

ACTUAL VS TARGET ALLOCATION.



TOP HOLDINGS.

Coin	Units	Current Price	Current Value	Return %	Allocation	Target Allocation	Status
Bitcoin	0.062051	\$64,097.04	\$3,977.27	58.3%	6.7%	35.0%	Review
Ethereum	6.900072	\$1,842.68	\$12,714.62	34.7%	21.3%	23.0%	On Target
Tether	5778.620174	\$1.00	\$5,774.58	(2.8%)	9.7%	5.0%	Review
BNB	9.765476	\$582.97	\$5,692.98	26.0%	9.5%	8.0%	On Target
XRP	4357.720387	\$1.09	\$4,749.92	27.8%	8.0%	7.0%	On Target
USD Coin	4904.849287	\$1.00	\$4,903.38	4.5%	8.2%	5.0%	Review
Solana	28.660083	\$75.08	\$2,151.80	(23.1%)	3.6%	8.0%	Review
TRON	41762.965940	\$0.32	\$13,481.09	108.2%	22.6%	3.0%	Review
Dogecoin	84303.349910	\$0.07	\$6,085.86	23.7%	10.2%	3.0%	Review
Cardano	954.605809	\$0.16	\$156.75	4.1%	0.3%	3.0%	Review

PORTFOLIO ACTIONS.

Coin	Actual	Target	Gap	Risk	Action	Risk Tier	Market Trend
Bitcoin	6.7%	35.0%	(28.3%)	Normal	Add	Medium	Bullish
Ethereum	21.3%	23.0%	(1.7%)	High	Hold	Medium	Bullish
Tether	9.7%	5.0%	4.7%	Normal	Reduce	Low	Bullish
BNB	9.5%	8.0%	1.5%	Normal	Hold	Medium	Bullish
XRP	8.0%	7.0%	1.0%	Normal	Hold	High	Bullish
USD Coin	8.2%	5.0%	3.2%	Normal	Reduce	Low	Bullish
Solana	3.6%	8.0%	(4.4%)	Normal	Add	High	Bullish
TRON	22.6%	3.0%	19.6%	High	Reduce	High	Bullish
Dogecoin	10.2%	3.0%	7.2%	Normal	Reduce	Very High	Bullish
Cardano	0.3%	3.0%	(2.7%)	Normal	Add	High	Bullish

NOTES & ACTION PLAN.

ABOUT THIS TEMPLATE.



Brand, usage, copyright, and disclaimer.

Template name	CRYPTO PORTFOLIO & MARKET ANALYTICS.
Version	Free Website Version v1.0
Brand	Do The Calculation
Website	dothecalculation.com
Product	MortgagePath Loan Planner
Format	Microsoft Excel workbook without VBA/macros
Compatibility	Excel and reasonable Google Sheets compatibility

- Usage note: This free website version is designed for personal budgeting, household planning, freelancer cash flow review, and beginner-friendly annual budget tracking. You may edit categories and sample data for your own planning needs.
- Disclaimer: This spreadsheet template is provided for general planning and informational purposes only. It does not constitute financial, legal, tax, investment, or professional advice. Users should review their own financial situation and consult a qualified professional where necessary.
- Redistribution note: Unauthorized resale or redistribution of this template file is not allowed.

Copyright © 2026 Do The Calculation. All rights reserved.